

## BALDOR · RELIANCE II

## **Product Information Packet**

ECP4409T-4E

100HP,1188RPM,3PH,60HZ,444T,A44062M,TEFC

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Part Detail											
Revision:	D		Status:	PRD/A	Change #:			Proprietary	:	No	
Туре:	AC		Prod. Type:	A44062M	Elec. Spec	:	A44WG0343	CD Diagra	m:		
Enclosure:	TEFC		Mfg Plant:		Mech. Spe	c:		Layout:			
Frame:	444T		Mounting:	F1	Poles:		06	Created Da	ate:	10-19-2	010
Base:			Rotation:	R	Insulation:		F	Eff. Date:		05-01-2	012
Leads:	3#2		Literature:		Elec. Diag	am:		Replaced I	Ву:		
Nameplate 00	0613007EW	/									
CAT.NO.		ECP4409T-4E	SPEC NO.		P44G364						
HP		100	AMPS		115	VOLTS		460	DESIGN		В
FRAME		444T	RPM		1188	HZ		60	AMB		40 <b>SF</b> 1.15
DRIVE END BEAL	RING	90BC03J30X	PH		3	DUTY		CONT	INSUL.CL	ASS	F
OPP D.E. BEARIN	IG	90BC03J30X	TYPE		Р	ENCL		TEFC	CODE		G
D.E.BRG.DATA		6318	POWER FACTO	२	85.6	NEMA N	OM EFFICIENCY	95			
O.D.E.BRG.DATA	_	6318	MAX CORR KVA	R	21.0	GUARAN	ITEED EFFICIENCY	94.5			
3/4 LOAD EFF.		95.2	NEMA NOM/CSA	QUOTED EFF		•					
SER.NO.			MOTOR WEIGHT	<b>7</b>							

Parts List		
Part Number	Description	Quantity
SA209222	SA P44G364	1.000 EA
RA196484	RA P44G364	1.000 EA
000613007EW	N/P BALDOR	1.000 EA
000692000VD	N/P (REL QTY 4000)	1.000 EA
004824015A	GREASE POLYREX EM	1.156 LB
032018008CK	HHCS 3/8-16X1L PLATED	4.000 EA
032018020FK	HHCS 3/4-10X2-1/2 PLTD.	4.000 EA
032018036DK	HHCS 1/2-13X4-1/2 PLTD.	3.000 EA
034017014AB	LCKW 3/8 STD. PLATED	4.000 EA
032018020FK	HHCS 3/4-10X2-1/2 PLTD.	4.000 EA
032018036DK	HHCS 1/2-13X4-1/2 PLTD.	3.000 EA
034180014DA	KEY 1/4X1/4X1-3/4 L	1.000 EA
034530064AB	P/NIP 1/8X8" GALV.	1.000 EA
034690002AB	PPLG 1/4" PLTD.	1.000 EA
078557001E	FAN 440 078557001F	1.000 EA
083199039A	FANCV BLKT 440	1.000 EA
089441051B	BRKT 440 089441051WCC KB	1.000 EA
410700004A	WSHR	1.000 EA
415045002A	SLGR	1.000 EA
415072001B	CLAMP	1.000 EA
415096002A	CPLG 1/8 HEX TYPE	1.000 EA
418151057A	PLASTIC DRAIN,ODE BRKT	1.000 EA
034690002AB	PPLG 1/4" PLTD.	1.000 EA
089441051A	BRKT 440 089441051WCC KB	1.000 EA

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Parts List (continued)		
Part Number	Description	Quantity
415045002A	SLGR	1.000 EA
415096002A	CPLG 1/8 HEX TYPE	1.000 EA
418151057A	PLASTIC DRAIN,ODE BRKT	1.000 EA
032018008BK	HHCS 5/16-18X1L PLATED	4.000 EA
032018008DK	HHCS 1/2-13X1 PLATED	4.000 EA
033512006LB	HHTTS 1/4-20X3/4 PLTD.	1.000 EA
035000001A	ALFTG 1/8" 1610-BL	1.000 EA
035000001A	ALFTG 1/8" 1610-BL	1.000 EA
067053001C	GASK 440	1.000 EA
076863000C	+CBCST BLKT - 440	1.000 EA
076864000A	CB CVRCST BLKT - 440	1.000 EA
406056007A	TERBD 440	1.000 EA
406099000A	PLUG - FAN COVER 320-440	1.000 EA
415000003D	T/LUG 897-777 KPA25/G16	1.000 EA
418150003A	GREASE FITTING CAP	1.000 EA
033775004EA	DRSCR #6-1/4 304 S.S.	2.000 EA
418150003A	GREASE FITTING CAP	1.000 EA
034530024AB	PNIPL 1/8X3L PLATED	1.000 EA
034180054KA	KEY 7/8X7/8X6-3/4 L	1.000 EA
004824003AJD	WILKO 778.50 BLUE GREEN - 55 GAL DRUMS	0.250 GA
004824003CBP	WILKO 060.06B - ACTIVATR - 5 GA.	0.063 GA
421948051	LABEL, MYLAR	1.000 EA
PK5004A09	BASE 48 X 39-1/4 STACK 2 X 4 RUUNER	1.000 EA

BALDOR.	REL	JAN	CER
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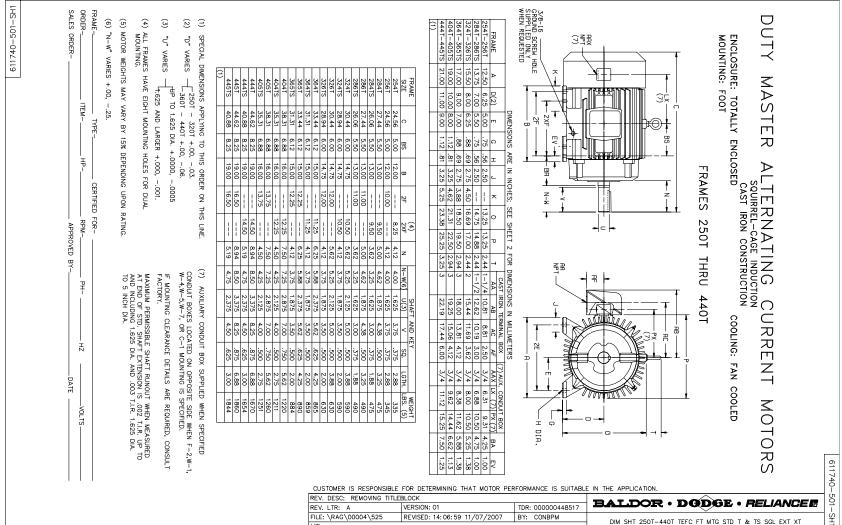
BALDOR	REMARKS: TYPIC XE MO GUARA	AMPERES SHOWN FOR 460. VOLT CONNECTION. IF AMPERES WILL VARY INVERSELY WITH THE RATED VOLTAGE	FULL LOAD	BREAKDOWN	FULL UP	LOCKED ROTOR			5/4	4/4	3/4	2/4	1/4	NO LOAD	LOAD		497188	E/S	115	AMPS		REL. S.O.
_	TYPICAL DATA XE MOTOR-TYPICAL DATA-NEMA NOM. GUARANTEED MIN. EFF. 94.5 PCT,	DR 460. VOLT							125	100	74.9	49.9	25.0	0	HP		418143-80FE	ROTOR	CONT	DUTY	444T	FRAME
DR. BY J.P. TSA CK. BY D.M. BYR APP. BY D.M. BYR DATE 2/15/90	ATA-NEMA NOM F. 94.5 PCT,	CONNECT:	1188	1139	240	0	RPM	13	143	115	88.0	63.8	44.7	34.8	AMPERES				40/F	AMB °C/ INSUL.	100	HP
TSAO BYRD BYRD /90	M. EFF. 95.0	ION. IF OTHE VOLTAGE					₩	SPEED TORQUE			0	<b></b>	7	ω	es S	PERFORMANCE	-	TEST S.O.	1.15	ri o	ש	TYPE
A-C MOTOR PERFORMANCE DATA	0 PCT.	CONNECTION. IF OTHER VOLTAGE CONNECTIONS ARE AVAILABLE, THE RATED VOLTAGE	100	249	140	160	TORQUE FULL LOAD		1185	1188	1191	1194	1197	1200	RPM				₩	NEMA DESIGN	3/60	PHASE/ HERTZ
MOTOR DRMANCE ATA		NNECTIONS	442	1100	65	70	TO		86.2	85.6	83.7	77.3	57.1	ъ	POWER			TEST		GN IA		rz/
н		ARE AVAILA	2	8	620	705	TORQUE LBFT.		.2	. 6	. 7	.ω	.1	5.43	POWER FACTOR		. 0557	STATO OHMS (BE	ດ	CODE	1188	RPM
A44WG0343-R001 ssue DATE 12/16/10		NBLE, THE	115	412	700	725	AMPERES		94.6	95.1	95.2	94.7	91.9	0	EFFICIENCY		57	STATOR RES.@25 °COMMS (BETWEEN LINES)	TEFC	ENCI.	460	VOLTS
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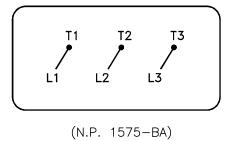
REL S.O. FRAME 444T PHASE/HERTZ TORQUE IN LB. FT. (2) SPEED IN RPM (4)\_ 1192 1194 0 200 1000 1200 1184 1186 1188 1190 1196 1198 1200 AMPERES SHOWN FOR 460 VOLT CONNECTION, II
AMPERES WILL VARY INVERSELY WITH THE RATED VOLTAGE.

| The property of the property AMPS AT 460 VOLTS (1) P.F.(2) & EFF.(3) IN % 0 1000 1200 0 200 20 100 AMPS AT 460 VOLTS (1) 0 20 120 140 160 100 200 VOLTS 460
AMPS 115
DUTY CONT AMB °C/INSUL DR. BY
CK. BY
APP. BY
DATE GUARANTEED MIN. EFF. 94.5 PCT XE MOTOR-TYPICAL DATA-NEMA NOM. EFF. 40 1188 300 \_\_\_\_\_ 400 \_\_\_\_ 500 \_\_| SPEED IN RPM,(FLT = 60 40/F 80 NEMA DESIGN B
CODE LETTER G
ENCLOSURE TEFC E/S 497188 442 LB. FT.) HORSEPOWER FL VOLTAGE A-C MOTOR
PERFORMANCE
CURVES 700 CONNECTIONS TEST S.O. TYPICAL DATA
TEST DATE --STATOR RES.@ 25 °C.0557 800 ROTOR 95.0 PCT 140 900 160 A44WG0343-R001 12/16/10 OHMS (BETWEEN 1000 180 200 1100 LINES) 220 1200



416820-036

## A-C MOTOR CONNECTION DIAGRAM STANDARD 3 LEAD CONNECTED



REV. DESC: LOADED TO BUS, C/R 335225

REV. LTR: - VERSION: 00 TDR: 000000538207

FILE: \MGA\000000\682 REVISED: 11: 54: 06 04/30/2010

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BY: RAGRA

BY: RAGRA

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Installation & Operating Manual

## BALDOR·RELIANCE!

TEAO, TEFC Enclosure **Explosion Proof** 

**AC Induction Motors** Integral Horsepower

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WARNING:

MN408

## **General Information** Section

This manual contains general procedures that apply to Baldor Motor products. Be sure to read and understand the Safety Notice statements in this manual. For your protection, do not install, operate or attempt to perform maintenance procedures until you understand the **Warning and Caution** statements. A **Warning** statement indicates a possible unsafe condition that can cause harm to personnel. A **Caution** statement indicates a condition that can cause damage to equipment.

This instruction manual is not intended to include a comprehensive listing of all details for all procedures required for installation, operation and maintenance. This manual describes general guidelines that apply to most of the motor products shipped by Baldor. If you have a question about a procedure or are uncertain about any detail, Do Not Proceed. Please contact your Baldol distributor for more information or clarification.

Before you install, operate or perform maintenance, become familiar with the following:

NEMA Publication MG-2, Safety Standard for Construction and guide

- for Selection, Installation and Use of Electric Motors and Generators. IEC 34-1 Electrical and IEC72-1 Mechanical specifications
- ANSI C51.5, the National Electrical Code (NEC) and local codes and practices

## Limited Warranty

www.baldor.com/support/warranty\_standard.asp

Safety Notice: This equipment contains high voltage! Electrical shock can cause serious or fatal injury. Only qualified personnel should attempt installation, operation and maintenance of electrical equipment.

and guide for se Code and local or fatal injury. C Be sure that you are completely familiar with NEMA publication MG-2, safety standards for construction and guide for selection, installation and use of electric motors and generators, the National Electrical Code and local codes and practices. Unsafe installation or use can cause conditions that lead to serious or fatal injury. Only qualified personnel should attempt the installation, operation and maintenance of this

WARNING: Do not touch electrical connections before you first ensure that power has been disconnected. Electrical shock can cause serious or fatal injury. Only qualified personnel should attempt the installation, operation and maintenance of this equipment.

WARNING Disconnect all electrical power from the motor windings and accessory devices before disassembly of the motor. Electrical shock can cause serious or fatal injury.

WARNING Be sure the system is properly grounded before applying power. Do not apply AC power before you ensure that all grounding instructions have been followed. Electrical shock can cause serious or fatal injury. National Electrical Code and Local codes must be carefully followed.

WARNING Avoid extended exposure to machinery with high noise levels. Be sure to wear ear protective devices to reduce harmful effects to your hearing.

WARNING: Surface temperatures of motor enclosures may reach temperatures which can cause discomfort or injury to personnel accidentally coming into contact with hot surfaces. When installing, protection should be provided by the user to protect against accidental contact with hot surfaces Failure to observe this precaution could result in bodily injury.

WARNING: personnel should attempt to install operate or maintain this equipment. This equipment may be connected to other machinery that has rotating parts or parts that are driven by this equipment. Improper use can cause serious or fatal injury. Only qualified

WARNING: Do not by-pass or disable protective devices or safety guards. Safety features are designed to prevent damage to personnel or equipment. These devices can only provide protection if they remain operative.

WARNING: hazardous to personnel or equipment. Avoid the use of automatic reset devices if the automatic restarting of equipment can be

WARNING: Be sure the load is properly coupled to the motor shaft before applying power. The shaft I must be fully captive by the load device. Improper coupling can cause harm to personnel equipment if the load decouples from the shaft during operation. The shaft key

WARNING: UL Listed motors must only be serviced by UL Approved Authorized Baldor Service Centers

these motors are to be returned to a hazardous and/or explosive atmosphere.

Thermostat contacts automatically reset when the motor has slightly cooled down. To prevent injury or damage, the control circuit should be designed so that automatic starting of the motor is not possible when the thermostat resets.

Caution:

1-2

General Information

Pacemaker danger – Magnetic and electromagnetic fields in the vicinity of current carrying carrying conductors and permanent magnet motors can result result in a serious health hazard to area surrounding a permanent magnet motor. with cardiac pacemakers, metal implants, and hearing aids. To avoid risk, stay way from

WARNING Before performing any motor maintenance procedure, be sure that the equipment connected the motor shaft cannot cause shaft rotation. If the load can cause shaft rotation, disconnect the load from the motor shaft before maintenance is performed. Unexpected mechanical rotation of

the motor parts can cause injury or motor damage.

WARNING Do not use non UL/CSA listed explosion proof motors in the presence of flammable or combustible vapors or dust. These motors are not designed for atmospheric condition require explosion proof operation. conditions that

WARNING Motors that are to be used in flammable and/or explosive atmospheres must display the UL label on the nameplate along with CSA listed logo. Specific service conditions for these motors are defined in NFPA 70 (NEC) Article 500.

WARNING Guards must be installed for rotating parts such as couplings, pulleys, external fans, and unused Accidental contact with body parts or clothing can cause serious or fatal injury. shaft extensions, should be permanently guarded to prevent accidental contact by personnel

Caution: perform maintenance. To prevent premature equipment failure or damage, only qualified maintenance personnel should

Caution: Do not over tension belts. Excess tension may damage the motor or driven equipment.

Caution: Do not over-lubricate motor as this may cause premature bearing failure.

Caution: Do not lift the motor and its driven load by the motor lifting hardware. The motor lifting hardware is adequate for lifting only the motor. Disconnect the load (gears, pumps, compressors, or other driven equipment) from the motor shaft before lifting the motor.

If eye bolts are used for lifting a motor, be sure they are securely tightened. The lifting direction should not exceed a  $20^\circ$  angle from the shank of the eye bolt or lifting lug. Excessive lifting should not exceed a 20° ar angles can cause damage.

than the maximum motor rated amps listed on the rating plate. To prevent equipment damage, be sure that the electrical service is not capable of delivering more

If you have any questions or are uncertain about any statement or procedure, or if you require additional information please contact your Baldor distributor or an Authorized Baldor Service Center. If a HI POT test (High Potential Insulation test) must be performed, follow the precautions and procedure in NEMA MG1 and MG2 standards to avoid equipment damage.

Each Baldor Electric Motor is thoroughly tested at the factory and carefully packaged for shipment. When you receive your motor, there are several things you should do immediately.

Receiving

Verify that the part number of the motor you received is the same as the part number listed on your commercial carrier that delivered your motor. Observe the condition of the shipping container and report any damage immediately to the

The motor should be lifted using the lifting lugs or eye bolts provided. purchase order.

Caution: Handling

Do not lift the motor and its driven load by the motor lifting hardware. The motor lifting hardware is adequate for lifting only the motor. Disconnect the load (gears, pumps, compressors, or other driven equipment) from the motor shaft before lifting the motor.

- Use the lugs or eye bolts provided to lift the motor. Never attempt to lift the motor and equipment connected to the motor by this method. The lugs or eye bolts provided are only the motor. Never lift the motor by the motor shaft or the hood of a WPII motor. designed to lift additional
- To avoid condensation inside the motor, do not unpack until the motor has reached room temperature (Room temperature of the room in which it will be installed). The packing provides insulation from temperature changes during transportation.
- When lifting a WPII (Weather Proof Type 2) motor, do not lift the motor by inserting lifting lugs into holes on top of the cooling hood. These lugs are to be used for hood removal only. A spreader bar should be used to lift the motor by the cast lifting lugs located on the motor frame.

Storage

4 lift motor only. If the load is unbalanced (as with couplings or additional attachments) additional slings or other means must be used to prevent tipping. In any event, the load must be secure before lifting. If the load is unbalanced (as with couplings or additional attachments) additional slings or other means must be used to prevent tipping. In any event, the load must be secure before lifting. If the motor must be mounted to a plate with the driven equipment such as pump, compressor etc., it may not be possible to lift the motor alone. For this case, the assembly should be lifted by a sling around the mounting base. The entire assembly can be lifted as an assembly for installation. Do not lift the assembly using the motor lugs or eye bolts provided. Lugs or eye bolts are designed to

from date of shipment. Storage requirements for motors and generators that will not be placed in service for at least six months

Improper motor storage will result in seriously reduced reliability and failure. An electric motor that does not experience regular usage while being exposed to normally humid atmospheric conditions is likely to develop rust in the bearings or rust particles from surrounding surfaces may contaminate the bearings. The electrical insulation may absorb an excessive amount of moisture leading to the motor winding

failure. A wooden crate "shell" should be constructed to secure the motor during storage. This is similar to an export box but the sides & top must be secured to the wooden base with lag bolts (not nailed as export

Minimum resistance of motor winding insulation is 5 Meg ohms or the calculated minimum, which ever is greater. Minimum resistance is calculated as follows: Rm = kV + 1boxes are) to allow opening and reclosing many times without damage to the "shell"

Example: where: (Rm is minimum resistance to ground in Meg–Ohms and kV is rated nameplate voltage defined as Kilo–Volts.) For a 480VAC rated motor Rm =1.48 meg–ohms (use 5 M $\Omega$ ). For a 4160VAC rated motor Rm = 5.16 meg–ohms.

Preparation for Storage

- Ņ Some motors have a shipping brace attached to the shaft to prevent damage during transportation. The shipping brace, if provided, must be removed and stored for future use. The brace must be reinstalled to hold the shaft firmly in place against the bearing before the motor is moved. Store in a clean, dry, protected warehouse where control is maintained as follows
- а
- <u>a c b</u> Shock or vibration must not exceed 2 mils maximum at 60 hertz, to prevent the bearings from brinelling. If shock or vibration exceeds this limit vibration isolation pads must be used. Storage temperatures of 10°C (50°F) to 49°C (120°F) must be maintained
- Relative humidity must not exceed 60%.
- storage. Measure and record the resistance of the winding insulation (dielectric withstand) every 30 days Note: Remove motor from containers when heaters are energized, reprotect if necessary Motor space heaters (when present) are to be connected and energized whenever there is a possibility that the storage ambient conditions will reach the dew point. Space heaters are optional

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- District office. f motor insulation resistance decreases below the minimum resistance, contact your Baldor
- Place new desiccant inside the vapor bag and re-seal by taping it closed. If a zipper-closing type bag is used instead of the heat-sealed type bag, zip the bag closed instead of taping it. Be sure to place new desiccant inside bag after each monthly inspection
- Place the shell over the motor and secure with lag bolts.

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Where motors are mounted to machinery, the mounting must be such that the drains and breathers are fully operable and are at the lowest point of the motor. Vertical motors must be stored in the vertical position. Storage environment must be maintained as stated in step 2.

General Information 1-3



sling

1-4

General Information

- peri a. Motors with anti-friction bearings are to be greased at the time of going into extended storage with periodic service as follows:
- Motors marked "Do Not Lubricate" on the nameplate do not need to be greased before or during
- Ball and roller bearing (anti-friction) motor shafts are to be rotated manually every 3 months and greased every 6 months in accordance with the Maintenance section of this manual.

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- ဂ္ greased every 6 months in accordance will the wanterial to shipment.

  Sleeve bearing (oil lube) motors are drained of oil prior to shipment.

  The oil reservoirs must be refilled to the indicated level with the specified lubricant, (see
- distribute oil to bearing surfaces The shaft should be rotated monthly by hand at least 10 to 15 revolutions to
- <u>a</u> are the same as paragraph 5b. "Provisions for oil mist lubrication" - These motors are packed with grease. Storage procedures
- ው "Oil Mist Lubricated" – These bearings are protected for temporary storage by a corrosion inhibitor. If stored for greater than 3 months or outdoor storage is anticipated, connected to the oil mist system while in storage. If this is not possible, add the amount of grease indicated under "Standard Condition" in Section 3, then rotate the shaft 15 times by hand.
- All breather drains are to be fully operable while in storage (drain plugs removed). The motors n be stored so that the drain is at the lowest point. All breathers and automatic "T" drains must be operable to allow breathing and draining at points other than through the Vertical motors should be stored in a safe stable vertical position. bearings around the shaft.

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- Coat all external machined surfaces with a rust preventing material. An acceptable product for this purpose is Exxon Rust Ban # 392.
- as a mechanical protection against damage. Carbon brushes should be lifted and held in place in the holders, above the commutator, by the brush holder fingers. The commutator should be wrapped with a suitable material such as cardboard paper

## Non-Regreaseable Motors

Non-regreasable motors with "Do Not Lubricate" on the nameplate should have the motor shaft rotated 15 times to redistribute the grease within the bearing every 3 months or more often.

## All Other Motor Types

Before storage, the following procedure must be performed.

- 9 4 5 Remove the grease drain plug, if supplied, (opposite the grease fitting) on the bottom of each bracket prior to lubricating the motor.

  The motor with regreasable bearing must be greased as instructed in Section 3 of this manual. Replace the grease drain plug after greasing.
- Bearings are to be greased at the time of removal from storage Motor Shafts are to be rotated at least 15 revolutions manually every 3 months and additional grease added every nine months (see Section 3) to each bearing.

The motor shaft must be rotated a minimum of 15 times after greasing

## Removal l From Storage

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- Remove all packing material.
- Measure and record the electrical resistance of the winding insulation resistance meter at the time of removal from storage. The insulation resistance must not be less than 50% from the initial reading recorded when the motor was placed into storage. A decrease in resistance indicates moisture in the windings and necessitates electrical or mechanical drying before the motor can be placed into service. If resistance is low, contact your Baldor District office.
- Regrease the bearings as instructed in Section 3 of this manual

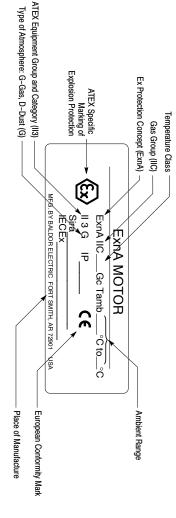
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bearing and prevent damage during movement Reinstall the original shipping brace if motor is to be moved. This will hold the shaft firmly against the

## **Equipment Marking for IEC Certified Product**

IEC certified products have special markings that identify the protection concept and environment requirements. An example is shown in Figure 3-1.

## Figure 3-1 **IEC Certified Product Markings**



Specific Conditions of Use: If the motor certificate number is followed by the symbol "X", this indicates that the motor has specific conditions of use which are indicated on the certificate. It is necessary to review the product certification certificate in conjunction with this instruction manual.

If the motor is evaluated for operation with an adjustable speed drive, the type of converter (for example PWM for Pulse Width Modulated) and safe speed ranges (for example 0–120Hz) will be specified in the certification documents or on motor nameplates. It is necessary to consult the adjustable speed drive manual for proper set up. Operation On Frequency Converters: If the motor is evaluated for operation w

Installation & Operation 2-1

## Installation Section 2 & Operation

## Overview

Installation should conform to the National Electrical Code as well as local codes and practices. When other devices are coupled to the motor shaft, be sure to install protective devices to prevent future accidents. Some protective devices include, coupling, belt guard, chain guard, shaft covers etc. These protect against accidental contact with moving parts. Machinery that is accessible to personnel should provide further protection in the form of guard rails, screening, warning signs etc.

It is important that motors be installed in locations that are compatible with motor enclosure and ambient conditions. Improper selection of the motor enclosure and ambient conditions can lead to reduced

operating life of the motor.

- Proper ventilation for the motor must be provided. Obstructed airflow can lead to reduction of motor life. **Open Drip-Proof/WPI** motors are intended for use indoors where atmosphere is relatively clean, dry, well ventilated and non-corrosive.
- outdoor locations. Totally Enclosed and WPII motors may be installed where dirt, moisture or dust are present and in

**Severe Duty**, IEEE 841 and Washdown Duty enclosed motors are designed for installations with high corrosion or excessive moisture conditions. These motors should not be placed into an environment where there is the presence of flammable or combustible vapors, dust or any combustible material, unless specifically designed for this type of service.

**Hazardous Locations** are those where there is a risk of ignition or explosion due to the presence of combustible gases, vapors, dust, fibers, or flyings. Facilities requiring special equipment for hazardous locations are typically classified in accordance with local requirements. In the US market, guidance is provided by the National Electric Code.

The motor should be installed in a location compatible with the motor enclosure and specific ambient. To allow adequate air flow, the following clearances must be maintained between the motor and any obstruction:

Table 2-1 Enclosure Clearance

TEFC / TENV (IC0141) Enclosures	es
Fan Cover Air Intake	180 - 210T Frame 1" ( 25mm)
Fan Cover Air Intake	250 – 449T Frame 4" ( 100mm)
	IEC 112 - 132 1" ( 25mm)
	IEC 160 - 280 4" ( 100mm)
Exhaust	Envelope equal to the P Dimension on the motor
	dimension sheet
OPEN/Protected Enclosures	
Bracket Intake	Same as TEFC
Frame Exhaust	Exhaust out the sides envelope
	A minimum of the P dimension plus 2" (50mm)
	Exhaust out the end same as intake.

The motor must be securely installed to a rigid foundation or mounting surface to minimize vibration and maintain alignment between the motor and shaft load. Failure to provide a proper mounting surface may cause vibration, misalignment and bearing damage.

Foundation caps and sole plates are designed to act as spacers for the equipment they support. If these devices are used, be sure that they are evenly supported by the foundation or mounting surface. When installation is complete and accurate alignment of the motor and load is accomplished, the base should be grouted to the foundation to maintain this alignment.

The standard motor base is designed for horizontal or vertical mounting. Adjustable or sliding rails are designed for horizontal mounting only. Consult your Baldor distributor or authorized Baldor Service Center

Caution:

For long frame designations 184, 215, 256, 286, 326, 365, 405, 445 (NEMA) (IEC) 112M, 132M, 160L, 200L, 225M

-2 Installation & Operation

## Frame Mounting Holes

Some motors have standardized frames containing 6 or 8 mounting holes. 6 hole frames are not suitable for field reversal of mounting from F-1 to F-2, etc. Figure 2-2 indicates the proper mounting holes to use.

Figure 2-2 6 & 8 Hole Motor Frame Mounting Shaft Allows F-1 to F-2 Conversion on 8 hole

Always use these holes, closer to the shaft 112S, 132S, 160M, 180M, 200M, 225S, 250S, 280S, (IEC)

Alignment

Do not lift the motor and its driven load by the motor lifting hardware. The is adequate for lifting only the motor. Disconnect the load (gears, pumps, driven equipment) from the motor shaft before lifting the motor. The motor lifting hardware nps, compressors, or other

acceleration or shock forces. In the case of assemblies on a common base, any lifting means provided on the motor should not be used to lift the assembly and base but, rather, the assembly should be lifted by a sling around the base or by other lifting means provided on the base. Assure lifting in the direction intended in the design of the lifting means. Likewise, precautions should be taken to prevent hazardous overloads due to deceleration,

Accurate alignment of the motor with the driven equipment is extremely important. The pulley, sprocket, or gear used in the drive should be located on the shaft as close to the shaft shoulder as possible. It is recommended to heat the pulley, sprocket, or gear before installing on the motor shaft. Forcibly driving a unit on the motor shaft will damage the bearings. For direct drive, use flexible couplings if possible. Consult the drive or equipment manufacturer for more information. Mechanical vibration and roughness during operation may indicate poor alignment. Use dial indicators to check alignment. The space between coupling hubs should be maintained as **Direct Coupling** 

Ņ

recommended by the coupling manufacturer.

End-Play Adjustment

The axial position of the motor frame with respect to its load is also extremely important. The standard motor bearings are not designed for excessive external axial thrust loads. Improper adjustment will cause failure.

ώ Pulley Ratio

Caution:

The best practice is to not exceed an 8:1 pulley ratio.

**₽** ₽ not over tension belts. Excess tension may damage the motor or driven equipment. **Belt Drive** 

tension should be sufficient to may occur during starting. Align sheaves carefully to minimize belt wear and axial bearing loads (see End-Play Adjustment). Belt tension should be sufficient to prevent belt slippage at rated speed and load. However, belt slippage

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**Doweling & Bolting** After proper alignment is verified, dowel pins should be inserted through the motor feet into the foundation. This will maintain the correct motor position should motor removal be required. (Baldor•Reliance motors are designed for doweling.)

- Drill dowel holes in diagonally opposite motor feet in the locations provided
- Drill corresponding holes in the foundation.
- Install proper fitting dowels.
- Mounting bolts must be carefully tightened to prevent changes in alignment.
  Use a flat washer and lock washer under each nut or bolt head to hold the motor feet secure.
  Flanged nuts or bolts may be used as an alternative to washers.

## Guarding

WARNING:

Guards must be installed for rotating parts such as couplings, pulleys, external fans, and unused shaft extensions, should be permanently guarded to prevent accidental contact by personnel. Accidental contact with body parts or clothing can cause serious or fatal injury.

Guards must be installed for rotating parts such as couplings, pulleys, external fans, and unused shaft extensions. This is particularly important where the parts have surface irregularities such as keys, key Some satisfactory methods of guarding are:

Providing covers for the rotating parts. Covers should be sufficiently rigid to maintain adequate guarding during normal service.

Covering the machine and associated rotating parts with structural or decorative parts of the driven

**Power Connection** Motor and control wiring, overload protection, disconnects, accessories and grounding should conform to the National Electrical Code and local codes and practices.

heat shrink tubing. be fully insulated. Flying leads must be insulated with two full wraps of electrical grade insulating tape or For ExnA hazardous location motors, it is a specific condition of use that all terminations in a conduit box

In the USA consult the National Electrical Code, Article 430 for information on grounding of motors and consult the appropriate national or local code applicable. point, the motor or generator terminal housing, and the motor or generator frame. In non-USA locations generators, and Article 250 for general information on grounding. In making the ground connection, the installer should make certain that there is a solid and permanent metallic connection between the ground

member. Some motors are supplied with the bonding conductor on the concealed side of the cushion ring to protect the bond from damage. Motors with bonded cushion rings should usually be grounded at the time of installation in accordance with the above recommendations for making ground connections. When motors with bonded cushion rings are used in multimotor installations employing group fusing or group protection, the bonding of the cushion ring should be checked to determine that it is adequate for the Motors with resilient cushion rings usually must be provided with a bonding conductor across the resilient rating of the branch circuit over current protective device being used.

There are applications where grounding the exterior parts of a motor or generator may result in greater hazard by increasing the possibility of a person in the area simultaneously contacting ground and some other nearby live electrical parts of other ungrounded electrical equipment. In portable equipment it is difficult to be sure that a positive ground connection is maintained as the equipment is moved, and providing a grounding conductor may lead to a false sense of security.

Select a motor starter and over current protection suitable for this motor and its application. Consult motor starter application data as well as the National Electric Code and/or other applicable local codes.

For motors installed in compliance with IEC requirements, the following minimum cross sectional area of

uipotential bonding connection shall made using a conductor with a cross-sectional area of least 4 mm <sup>2</sup> .	Equipotential bonding connection shat least 4 mm <sup>2</sup> .
0,5 S	S>35
16	16 < S ≤ 35
S	S< 16
mm <sup>2</sup>	mm²
protective conductor, $S_{\mathbf{p}}$	conductors, S
winimum cross-sectional area of the corresponding	Cross-sectional area of phase

2-4 Installation & Operation

**Conduit Box** For ease of making connections, an oversize conduit box is provided. Most conduit boxes can be rotated 360° in 90° increments. Auxiliary conduit boxes are provided on some motors for accessories

Connect the motor leads as shown on the connection diagram located on the name plate or inside the cover on the conduit box. Be sure the following guidelines are met:

AC power is within  $\pm 10\%$  of rated voltage with rated frequency. (See motor name plate for ratings)

Motors with flying lead construction must be properly terminated and insulated.

AC Power

OR

such as space heaters, RTD's etc.

leads

DELTA-WYE CONNECT

-HIGH TO LOW VOLTAGE RATIO 1.73:1

DUAL VOLTAGE-HIGH TO LOW VOLTAGE RATIO 2:1

NINE LEADS WYE CONNECT

**AC Motor Connection Diagram** 

(E) ₹

, EE,

1U2(T4)

U1(T1)

V2(T5) W2(T6)

(T2)

HIGH VOLTS

HIGH VOLTS

W2(T6)

V2(T5)

DELTA CONNECT

**AC Motor Connection Diagram** 

U1(T1)

(72) ≤

(T<sub>3</sub>)

V3(T8)

V2(T5)

LOW VOLTS

Installation & Operation 2-5

Note: Main power leads for CE Marked Motors may be marked U,V,W - for standard configurations, please consult connection diagrams.

## Connection Diagrams AC Motor Connection Diagram

EXAMPLE COMPARISIONS OF IEC AND NEMA LEADING MARKINGS FOR COMMON CONNECTION TYPES ARE SHOWN BELOW. NGLE PHASE MOTORS SINGLE VOLTAGE NON REVERSIBLE SINGLE VOLTAGE REVERSIBLE

MAIN WINDING Z1 (T8)

U1(T1)

AUXILIARY WINDING Z2(T5)

DUAL VOLTAGE REVERSIBLE

U1(T1)

## W1(T3) DELTA CONNECT

U1(T1)

W1(T3)

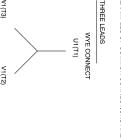
WIRING DIAGRAM V1(T2)

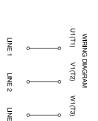
MAIN WINDING U3(T3)

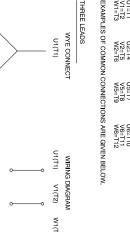
U2(T2)

Z1 (T8)

## WYE CONNECT U1(T1) V1(T2)







U1=T1 V1=T2 W1=T3

## AC Motor Connection Diagram 3 PHASE MOTORS, LEAD MARKINGS CAN BE DIRECTLY TRANSLATED MAA DESIGNATIONS. FOR THESE MOTORS, THE LEAD MARKINGS ARE COME.

2-6 Installation & Operation



Installation & Operation 2-7

First Time Start Up Be sure that all power to motor and accessories is off. Be sure the motor shaft is disconnected from the load and will not cause mechanical rotation of the motor shaft. 9 40,07 Start the motor and ensure operation is smooth without excessive vibration or noise. If so, run the motor for 1 hour with no load connected. Be sure all shipping materials and braces (if used) are removed from motor shaft Manually rotate the motor shaft to ensure that it rotates freely. If motor rotation is wrong, be sure power is off and change the motor lead connections. Verify rotation direction before you continue. Replace all panels and covers that were removed during installation. Inspect all electrical connections for proper termination, clearance, mechanical strength and electrical If motor has been in storage or idle for some time, check winding insulation integrity. Make sure that the mechanical installation is secure. All bolts and nuts are tightened etc Momentarily apply power and check the direction of rotation of the motor shaft.

Initial Lubrication Baldor•Reliance motors are shipped from the factory with the bearings properly packed with grease and ready to operate. Where the unit has been subjected to extended storage (6 months or more) the bearings should be relubricated (regreasable type) prior to starting. When motors are equipped for oil mist lubrication refer to the instruction manual for installation, operation, and maintenance of oil mist lubrication

- After 1 hour of operation, disconnect power and connect the load to the motor shaft. Verify all coupling guards and protective devices are installed. Ensure motor is properly ventilated. If motor is totally enclosed fan-cooled or non-ventilated it is recommended that condensation drain plugs, if present, be removed. These are located in the lower portion of the end-shields. Totally enclosed fan-cooled "XT" motors are normally equipped with automatic drains which may be totally enclosed fan-cooled "XT" motors are normally equipped with automatic drains which may be

**≓** 10.

-8 Installation & Operation

- Check that the coupling is properly aligned and not binding.
- The first coupled start up should be with no load. Apply power and verify that the load is a transmitting excessive vibration back to the motor though the coupling or the foundation. should be at an acceptable level. d is not ion. Vibration
- Run for approximately 1 hour with the driven equipment in an unloaded condition

The equipment can now be loaded and operated within specified limits. Do not exceed the name plate ratings for amperes for steady continuous loads.

**Jogging and Repeated Starts** Repeated starts and/or jogs of induction motors generally reduce the life of the motor winding insulation. A much greater amount of heat is produced by each acceleration or jog than by the same motor under full load. If it is necessary to repeatedly start or jog the motor, it is advisable to che same motor under full load. If it is necessary to repeatedly start or jog the motor, it is advisable to the application with your local Baldor distributor or Baldor Service Center. check the

distributor or Baldor Service Center. **Heating** - Duty rating and maximum ambient temperature are stated on the motor name plate. Do not exceed these values. If there is any question regarding safe operation, contact your local Baldon

## **Hazardous Locations**

Hazardous locations are those where there is a risk of ignition or explosion due to the presence of combustible gases, vapors, dust, fibers or flyings.

Facilities requiring special equipment for hazardous locations are typically classified in accordance with local requirements. In the US market, guidance is provided by the National Electric Code. In international hazardous location areas, guidance for gas / vapor / mist classification is given in area classification and select proper equipment. equipment is suitable for installation in that environment, and identifies what the maximum safe temperature or temperature class is required. It is the customer or users responsibility to determine the international hazardous location areas, guid IEC60079–14, or for dust in IEC61241–14. This classification process lets the installer know what

Areas are classified with respect to risk and exposure to the hazard. In the US market, areas are typically classified as follows Class, Division, Group and Temperature Class. In some newer installations in the US and in most international markets, areas are classified in Zones.

## Protection Concepts

# Class I Division 1 / Zone 1 [Equipment Group I (mining) or II (surface), Equipment Protection Level (EPL) Gb, Mb ]

Motors that are explosion proof or flameproof use specially machined flameproof joints between the end bell or bracket and the frame, as well as along the rotating shaft and at connection box covers and entries. The fit of these flameproof joints are designed to contain the combustion or quench the flame of an explosive gas atmosphere prior to it exiting the motor. These flameproof joints have lengths and widths selected and tested based on the gas group present in the atmosphere. Baldor Reliance motors are typically designed to meet Class I (Division 1) Group C and D (explosion proof) or Ex d IIB Baldor offers a range of motors suitable for installation in a Division 1 or Zone 1 environment. T motors are known as explosion proof or flameproof. (Insert flameproof motor cut away drawing)

An application note regarding equipment applied in accordance with the US National Electric Code (NFPA 70–2008) – according to Article 500.8(C) Marking, sub clause (2) in the fine print note, it is noted that Equipment not marked to indicate a division is suitable for both Division 1 and Division 2 locations. These motors are not gas tight. To the contrary, this protection concept assumes that due to the normal heating and cooling cycle of motor operation that any gas present will be drawn into the motor. Since flameproof or explosion proof motors are designed to contain the combustion and extinguish any flame transmission, for this protection concept, only external surface temperatures are of concern. Thermal limiting devices such as thermostats, thermistors or RTDs may be provided on these motors to limit the external surface

If thermostats are provided as a condition of certification, it is the installer's responsibility to make sure that these devices are properly connected to a suitable switching device. The ATEX directive requires that motor shutdown on thermal trip be accomplished without an intermediate software command. Flameproof motors, internationally referred to as Ex d use a protection concept similar to that used in Class I Division 1 motors, with minor differences in the flameproof joints and cable entry designs. Flameproof and explosion proof motors are both type tested. Representative motors are connected to a Flameproof and explosion proof motors are both type tested. Representative motors are connected to reference gas and ignited in laboratory conditions to verify that the flame is not transmitted outside the to determine the maximum internal pressure encountered

Explosion proof and Flame proof motors shipped without a conduit box require use of a certified box of suitable dimensions and that is appropriate for the classification.

Class I Division 2 / Zone 2 Ex nA, [Equipment Protection Level (EPL) Gc]

This protection concept relies on having no sources of ignition present such as arcing parts or hot surfaces. For this protection concept, internal temperatures as well as external temperatures are considered. In many cases, the internal temperatures are higher than the external temperatures and therefore become the limiting factor in determination of temperature code designation. In these applications, it is very important to use a motor that has been evaluated thermally for use with an inverter or converter, if variable speed operation is desired. Thermostats used for Class I Division 2 and Ex nA motors are used to protect the motor only. For motors using flying lead construction, it is important to use connection lugs and insulate with heat shrink tubing or a double wrap of insulation grade electrical tape to avoid the risk of spark or ignition.

Class II Division 1 / Zone 21 [Equipment Group III, Equipment Protection Level (EPL) Db ]

This area classification is one where the risk of ignitable concentrations of dust is present at all or some of the time. The protection concepts used for Class II Division 1 is similar to flamepath, except with additional dust exclusion paths designed for the rotating shaft. In the international designations, this concept is referred to as dust ignition proof or Ex tD. External surface temperature remains the limiting factor. Thermal limiting devices such as thermostats, thermistors or RTDs may be provided on these motors to limit the external surface temperature during overload conditions. If thermostats are provided as a condition of certification, it is the installer's responsibility to make sure that these devices are provided.

properly connected to a suitable switching device. Note: In the North American area classification sy In the North American area classification system, Class III exists for fibers and flyings. In the IEC designation, both dusts and flyings are absorbed into Group III.

Class II Division 2 / Zone 22 [Equipment Group III, Equipment Protection Level (EPL) Dc ]
This area classification is one where the risk of exposure to ignitable concentrations of dust are not likely to occur under normal operating conditions and relies heavily on the housekeeping practices within the installation.

Sine Wave Power Operation for Division 1 or 2 and Zone 1 or 2 and Zone 21 or 22 Hazardous Location.

These motors are designed to operate at or below the maximum surface temperature (or T-Code) stated on the nameplate. Failure to operate the motor properly can cause this maximum surface temperature to be exceeded. If applied in a Division 1 or 2 / Zone 1 or 2 and Zone 21 or 22 environment, this excessive temperature may cause ignition of hazardous materials. Operating the motor at any of the following conditions can cause the marked surface temperature to be exceeded.

- Motor load exceeding service factor nameplate value
- Voltages above or below nameplate value Ambient temperatures above nameplate value
- Altitude above 3300 feet / 1000 meters Severe duty cycles of repeated starts Loss of proper ventilation

Unbalanced voltages

- Motor reversing

## Variable frequency operation Single phase operation of polyphase equipment

specific hazardous areas may be used in those hazardous areas on inverter power. designed to operate at or below the maximum surface temperature (or T-Code) sta Variable Frequency Power Operation for Division 1 or 2 and Zone 1 or 2 and Zone 21 or 22 Hazardous Location (motors with maximum surface temperature listed on the nameplate).

Only motors with nameplates marked for use on inverter (variable frequency) power, and labeled for the control of t operate the motor properly can cause this maximum surface temperature to be exceeded T-Code) stated on the nameplate. The motor is

Installation & Operation 2-9

2-10 Installation & Operation

cause the marked surface temperature to be exceeded If applied in a Division 1 or 2 / Zone 1 or 2 may cause ignition of hazardous materials or 2 and Zone 21 or : erials. Operating the 22 environment, this excessive temperature motor at any of the following conditions can

- Motor load exceeding service factor nameplate value
- Ambient temperature above nameplate value
- Voltage (at each operating frequency) above or below rated nameplate value

- Operation outside of the nameplate speed / frequency range
- Single phase operation of polyphase equipment Altitudes above 3300 feet / 1000 meters
- Unstable current wave forms
- 10. Lower than name plate minimum carrier frequency

Thermal Limiting

Thermal Limiting devices are temperature sensing control components installed inside the motor to limit the internal temperature of the motor frame by interrupting the circuit of the holding coil of the magnetic switch or contactor. They are required for most Division 1 and Zone 1 applications. For Division 2 or Zone 2 applications, motors should be selected that preclude running temperatures from exceeding the ignition temperatures for the designated hazardous material. In Division 2 or Zone 2 classified locations, thermal limiting devices should only be used for winding protection and not considered for limiting all internal motor temperatures to specific ignition temperatures.

Bearing currents can exist in some motors for both line-fed and inverter-fed applications. Larger line-fed motors may require at least one insulated bearing to prevent a flow of current through the bearings. Do not defeat such insulation whether the motor is line-fed or inverter-fed applications. Inverter-fed motors may require additional bearing insulation or even a shaft brush. Do not defeat such features. When the motor and the coupled load are not on a common conductive baseplate, it may also be necessary to electrically bond together the stationary parts of the motor and the coupled equipment. **Equipotential Bonding and Shaft Current Reduction**Larger motors (ie WP construction) may require proper bonding between motor enclosures and covers to avoid the risk of stray currents during start up. Fastening methods and bonding straps must not be modified.

## Repair of Motors used in Hazardous Locations

In the North American market, recertification programs are offered by Underwriters Laboratories and Canadian Standards Association which allow authorized service shops to mark the rebuilt motors as certified. In the international markets using IEC based requirements, repair should be undertaken only after consulting IEC60079-19 Explosive Atmospheres-Part 19 Equipment repair, overhaul and reclamation. If use of a certified repair facility is desired, consult the IECEX Repair Scheme at Repair of hazardous certified motors requires additional information, skill, and care. It is the customer's responsibility to select service shops with proper qualifications to repair hazardous location motors. Contact the manufacture for additional repair details. Use only original manufacturer's parts. Repair of Explosion Proof or Flame Proof Motors Class | Division 1 and Zone 1

http://www.iecex.com/service\_facilities.htm

Explosion proof and flameproof motors achieve their safety based on the mechanical construction – flameproof joints and bearing clearance, and the electrical design including any thermal limiting devices. If it is necessary to repair a flameproof or explosion proof motor, it is critical that the mechanical flameproof joints be maintained. Consult Baldor Electric Company for flameproof joint construction details. Use only Baldor-Reliance supplied parts. Baldor does not recommend reclamation of parts. Since this protection

method also relies on temperature being maintained, make sure that any rewinding uses the original electrical designs, including any thermal protection that may be present.

Repair of Dust Ignition Proof Motors – Class II Division 1 and 2, Zone 21 and 22.

For Dust Ignition Proof, proper sealing is required. Do not modify the motor construction to add any additional opening, and ensure that proper sealing is maintained in the connection box and at the sha seal. Since this protection method also relies on temperature being maintained, make sure that any rewinding uses the original electrical designs, including any thermal protection that may be present

**Repair of Class I Division 2 and Zone 2 motors** For Division 2 and Zone 2, the internal and external temperatures are of concern. Since this protection method also relies on temperature being maintained, make sure that any rewinding uses the original lat may be present. Use only Baldor replacement

Maintenance & Troubleshooting 3-1

## **Maintenance** Section 3 & Troubleshooting

WARNING:

General Inspection Inspect the motor at regular intervals, approximately every 500 hours of operation or every 3 months, whichever occurs first. Keep the motor clean and the ventilation openings clear. The following steps should be performed at each inspection: UL and EX Listed motors must only be serviced by UL or EX Approved Authorized Baldor Service Centers if these motors are to be returned to a hazardous and/or explosive atmosphere.

Electrical shock can cause serious or fatal injury. Only quinstallation, operation and maintenance of this equipment. Do not touch electrical connections before you first ensure that power has been disconnected. Electrical shock can cause serious or fatal injury. Only qualified personnel should attempt the

- Check that the motor is clean. Check that the interior and exterior of the motor is free of dirt, oil, grease, water, etc. Oily vapor, paper pulp, textile lint, etc. can accumulate and block motor ventilation. If the motor is not properly ventilated, overheating can occur and cause early motor yen.
- Perform a dielectric with stand test periodically to ensure that the integrity of the winding insulation has been maintained. Record the readings. Immediately investigate any significant decrease in insulation recipies. failure.
- ы insulation resistance.
- Check all electrical connectors to be sure that they are tight.

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Relubrication & Bearings if the following recommendations are used in your maintenance program. **Learings** Bearing grease will lose its lubricating ability over time, not suddenly. The lubricating ability of a grease (over time) depends primarily on the type of grease, the size of the bearing, the speed at which the bearing operates and the severity of the operating conditions. Good results can be obtained

**Type of Grease** A high grade ball or roller bearing grease should be used. Recommended grease for standard checked and verified service conditions is Polyrex EM (Exxon Mobil). Do not mix greases unless compatibility has been

## **Ball Bearing Motors**

CHEVRON OIL CHEVRON OIL TEXACO, INC. TEXACO, INC. PENNZOIL DARMEX DARMEX SHELL OIL Operating Temperature –25°C (-15°F) to 50°C (120°F)
EXXON
POLYREX EM (Standard on Baldor motors) ΤŖΟ CANADA UNITIEX N2
BEACON 325
SRI NO. 2 (Compatible with Polyrex EM)
BLACK PEARL
PREMIUM RB
POLYSTAR PENNZLUBE EM-2 DARMEX 707 DARMEX 711 PEERLESS LLG DOLIUM BRB RYKON#

## Roller Bearing Motors

Minimum Starting Temperature -60°C (-76°F)
SHELL OIL CO. AEROSHELL 7 (
MOBIL 28

MOBIL 28 MOBILITH SHC 100 (Low Temperature – Arctic Duty)

(Standard on Baldor motors)

MOBIL CHEVRON OIL Operating Temperature TEXACO, INC. e -25°C (-15°F) to 50°C (120°F)
PREMIUM RB
MOBILITH SHC 220 (Stand BLACK PEARL (Standard on Baldor motors)

3-2 Maintenance & Troubleshooting

**Relubrication Intervals n Intervals** Recommended relubrication intervals are shown in Table 3-2. It is important to realize that the recommended intervals of Table 3-2 are based on average use.

## Refer to additional information contained in Tables 3-3, 3-4 and 3-5 Table 3-2 Relubrication Intervals \*

			Rated Speed - RPM	ed - RPM		
NEMA / (IEC) Frame Size	10000	6000	3600	1800	1200	900
Up to 210 incl. (132)	*	2700 Hrs.	5500 Hrs.	5500 Hrs. 12000 Hrs. 18000 Hrs. 22000 Hrs.	18000 Hrs.	22000 Hrs.
Over 210 to 280 incl. (180)		*	3600 Hrs.	3600 Hrs. 9500 Hrs. 15000 Hrs. 18000 Hrs.	15000 Hrs.	18000 Hrs.
Over 280 to 360 incl. (225)		*	* 2200 Hrs.	* 2200 Hrs. 7400 Hrs. 12000 Hrs. 15000 Hrs.	12000 Hrs.	15000 Hrs.
Over 360 to 449 incl. (315)		**	*2200 Hrs.	*2200 Hrs. 3500 Hrs. 7400 Hrs. 10500 Hrs.	7400 Hrs.	10500 Hrs.
	5 0 1 1 1 1 1					

- Relubrication intervals are for ball bearings.
  For vertically mounted motors and roller bearings, divide the relubrication interval by 2.
- For motors operating at speeds greater than 3600 RPM, contact Baldor for relubrication recommendations

## Table 3-3 Service Conditions

	<-29° C **		Low Temperature
Shock or Vibration	Class H Insulation		
Severe dirt, Abrasive dust, Corrosion, Heavy	>50° C* or	16 Plus	Extreme
Moderate dirt, Corrosion	50° C	16 Plus	Severe
Clean, Little Corrosion	40° C	8	Standard
Contamination	Maximum	of Operation	•
Atmospheric	Ambient Temperature	Hours per day	Severity of Service

- not mix with other grease types. Thoroughly clean bearing & cavity before adding grease. Special high temperature grease is recommended (Dow Corning DC44). Note that Dow Corning DC44 grease does
- Special low temperature grease is recommended (Aeroshell 7).

## Table 3-4 Relubrication Interval Multiplier

1.0	Low Temperature
0.1	Extreme
0.5	Severe
1.0	Standard
Multiplier	Severity of Service

Some motor designs use different bearings on each motor end. This is normally indicated on the motor nameplate In this case, the larger bearing is installed on the motor Drive endplate. For best relubrication results, only use the appropriate amount of grease for each bearing size (not the same for both).

Maintenance & Troubleshooting 3-3

Table 3-5 Bearings Sizes and Types

Volume of grease to be added
in <sup>3</sup> teaspoon
0.15 0.5
0.2 0.8
0.3 1.0
0.6 2.0
0.7 2.5
1.2 3.9
1.2 4.0
1.5 5.2
2.0 6.6
4.1 13.4
9.2 30.0
9.2 30.0
4.1 13.4
0.44 1.4
0.64 2.1
0.99 3.3
to be ad 3 3 3 3 5 5 5 5 5 5 5 5 5 5 5 5 6 6 6 6

For intermediate bearing sizes, use the grease volume for the next larger size bearing.

BALDOR · RELIANCE

3-4 Maintenance & Troubleshooting

MN408

Caution: additional information. To avoid damage to motor bearings, grease must be kept free of dirt. For an extremely dirty environment, contact your Baldor distributor or an authorized Baldor Service Center for

**Relubrication Procedure** Be sure that the grease you are adding to the motor is compatible with the grease already in the motor. Consult your Baldor distributor or an authorized service center if a grease other than the recommended type is to be used.

Caution: Do not over-lubricate motor as this may cause premature bearing failure

## With Grease Outlet Plug

- With the motor stopped, clean all grease fittings with a clean cloth
- Remove grease outlet plug.

## Caution: Over-lubricating can cause excessive bearing temperatures, premature lubrication breakdown and bearing failure.

- Add the recommended amount of grease
- Operate the motor for 15 minutes with grease plug removed. This allows excess grease to purge.

## Note: Only a Baldor authorized and UL or CSA certified service center can disassemble a UL/CSA listed explosion proof motor to maintain it's UL/CSA listing. Without Grease Provisions Re-install grease outlet plug.

- Disassemble the motor.
- Add recommended amount of grease to bearing and bearing cavity. (Bearing should be about 1/3 full of grease and outboard bearing cavity should be about 1/2 full of grease.)
- Assemble the motor.

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**Sample Relubrication Determination** 

Assume - NEMA 286T (IEC 180), 1750 RPM motor driving an exhaust fan in an ambient temperature of 43° C and the atmosphere is moderately corrosive. Table 3-2 list 9500 hours for standard conditions.

- Table 3-3 classifies severity of service as "Severe".

  Table 3-5 shows that 1.2 in<sup>3</sup> or 3.9 teaspoon of grease is to be added

Note: Smaller bearings in size category may require reduced amounts of grease.

## Table 3-6 Troubleshooting Chart

	Table 3-6 Troubleshooting Chart	poting Chart
Symptom	Possible Causes	Possible Solutions
Motor will not start	Usually caused by line trouble, such	Check source of power. Check overloads, fuses,
Excessive humming	High Voltage.	Check input line connections.
	Eccentric air gap.	Have motor serviced at local Baldor service center.
Motor Over Heating	Overload. Compare actual amps (measured) with nameplate rating.	Locate and remove source of excessive friction in motor or load.
	Single Phasing.	Heduce load or replace with motor of greater capacity.  Check current at all phases (should be approximately
	· ·	equal) to isolate and correct the problem.
	Improper ventilation.	Check external cooling fan to be sure air is moving properly across cooling fins.
		Excessive dirt build-up on motor. Clean motor.
	Unbalanced voltage.	Check voltage at all phases (should be approximately equal) to isolate and correct the problem.
	Rotor rubbing on stator.	Check air gap clearance and bearings.
	-	Tighten "Thru Bolts"
	Over voltage or under voltage.	Check input voltage at each phase to motor.
	Open stator winding.	balance.
	Grounded winding.	Perform dielectric test and repair as required.
	Improper connections.	Inspect all electrical connections for proper termination, clearance, mechanical strength and
		diagram.
Bearing Over Heating	Misalignment.	Check and align motor and driven equipment.
	Excessive belt tension.	Reduce belt tension to proper point for load.
	Excessive end thrust.	Reduce the end thrust from driven machine.
	Excessive grease in bearing.	Remove grease until cavity is approximately 3/4 filled.
	Insufficient grease in bearing.	Add grease until cavity is approximately 3/4 filled.
	Dirt in bearing.	Clean bearing cavity and bearing. Repack with correct grease until cavity is approximately 3/4 filled.
Vibration	Misalignment.	Check and align motor and driven equipment.
	Rubbing between rotating parts and stationary parts.	Isolate and eliminate cause of rubbing.
	Rotor out of balance.	Have rotor balance checked are repaired at your Baldor Service Center.
	Resonance.	Tune system or contact your Baldor Service Center for assistance.
Noise	Foreign material in air gap or ventilation openings.	Remove rotor and foreign material. Reinstall rotor. Check insulation integrity. Clean ventilation openings.
Growling or whining	Bad bearing.	Replace bearing. Clean all grease from cavity and new bearing. Repack with correct grease until cavity is approximately 3/4 filled.

## 3-6 Maintenance & Troubleshooting

MN408

# Suggested bearing and winding RTD setting guidelines for Non-Hazardous Locations ONLY

Most large frame AC Baldor motors with a 1.15 service factor are designed to operate below a Class B (80°C) temperature rise at rated load and are built with a Class H winding insulation system. Based on this low temperature rise, RTD (Resistance Temperature Detectors) settings for Class B rise should be used as a starting point. Some motors with 1.0 service factor have Class F temperature rise.

The following tables show the suggested alarm and trip settings for RTDs. Proper bearing and winding RTD alarm and trip settings should be selected based on these tables unless otherwise specified for specific applications.

If the driven load is found to operate well below the initial temperature settings under normal conditions, the alarm and trip settings may be reduced so that an abnormal machine load will be identified.

specified by NEMA. Bearing RTDs should be installed so they are in contact with the outer race on ball or roller bearings or in direct contact with the sleeve bearing shell. The temperature limits are based on the installation of the winding RTDs imbedded in the winding as

## Winding RTDs - Temperature Limit In °C (40°C Maximum Ambient)

Motor Load	Class B Temp (Typical	) Rise ≤ 80°C Design)	Class F Temp Rise ≤ 105°C	Rise ≤ 105°C	Class H Temp	l Temp Rise ≤ 125°C
	Alarm	Trip	Alarm	Trip	Alarm	Trip
≤ Rated Load	130	140	155	165	175	185
Rated Load	140	150	160	165	180	185
to 1.15 S.F.						

Note: • Winding RTDs are factory production installed, not from Mod-Express.
• When Class H temperatures are used, consider bearing temperatures and relubrication requirements.

Bearing RTDs – Temperature Limit In °C (40°C Maximum Ambient)

Bearing Type	Anti-F	riction	Sleev	eve
Oil or Grease	Alarm	Trip	Alarm	Trip
Standard*	95	100	85	56
High Temperature**	110	115	105	110

Greases that may be substituted that are compatible with Polyrex EM (but considered as "standard" lubricants) include the following: Bearing temperature limits are for standard design motors operating at Class B temperature rise. High temperature lubricants include some special synthetic oils and greases.

Rykon Premium #2 Chevron Black Pearl

Pennzoil Pennzlube EM-2

Darmex 707

See the motor nameplate for replacement grease or oil recommendation. Contact Baldor application engineering for special lubricants or further clarifications Darmex 711 - Petro-Canada Peerless LLG

# **Baldor District Offices Baldor District Offices Baldor District Offices**

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## BO Qο DC **Motor Installation** စ္တ Maintenance

Safety Notice Be sure to read and understand all of the Safety Notice statements in MN408. A copy is available http://www.baldor.com/support/literature\_load.asp?ManNumber=MN408 a

Thoroughly inspect this equipment before accepting shipment from the transportation company. If any damage shortage is discovered do not accept until noted on the freight bill. Report all damage to the freight carrier. 9

Eye bolts, lifting lugs or lifting openings, if provided, are intended only for lifting the motor and motor mounted standard accessories not exceeding, in total 30% of the motor weight. These lifting provisions should never be used when lifting or handling the motor and driven equipment. Eye bolt lifting capacity rating is based on a lifting alignment coincident with eye bolt center line. Eye bolt capacity reduces as deviation from this alignment is increased. Be sure eye bolts are tight and prevented from turning before lifting.

INSTALLATION OUTSIDE THE USA:
Refer to MN408 and MN1383 for Compliance with European Directives. Copies are available at:

http://www.baldor.com/support/literature\_load.asp

## MOTOR ENCLOSURE Open drip proof motors are intended for use in clean

combustible materials. Open motors can emit flame and/or molten metal in the event of insulation failure. dry locations with adequate supply of cooling air. These motors should not be used in the presence of flammable or indoor and outdoor locations. moisture, dirt and/or corrosive materials are present in TEFC, totally enclosed motors are intended for use where

Explosion protected motors, as indicated by a Nationally Recognized Testing Laboratory Certification mark and marking with Class, Division and Temperature Code are intended for installation in hazardous locations as described in Article 500 of the NEC. Refer to MN408 for more details.

## MOUNTING

Foot mounted machines should be mounted to a rigid foundation to prevent excessive vibration. Shims may be used if location is uneven.

Flange mounted machines should be properly seated and aligned. Note: If improper rotation direction is detrimental to the load, check rotation direction prior to coupling the load to

premature bearing failure or shaft breakage.

Direct coupled machines should be carefully aligned and the shaft should rotate freely without binding. For **V-belt drive**, mount the sheave pulley close to the motor housing. Allow clearance for end to end movement of the motor shaft. Do not overtighten belts as this may cause

GENERAL

The user must select a motor starter and overcurrent protection suitable for this motor and its application. Consult motor starter application data as well as the National Electric Code and/or applicable local codes. Special motors for use by United States Government including special specifications, master plans, etc. refer to the applicable remove blocking before operating the motor. If motor is to be reshipped alone or installed to another piece of equipment, master plans and specifications involved the shaft block must be installed to prevent axial movement On motors received from the factory with the shaft blocked, lectric

## ESTING

Depending on storage conditions it may be necessary to regrease or change rusted bearings. Contact Baldor District Office if resistance is less than 5 meg ohms. If the motor has been in storage for an extensive period or has been subjected to adverse moisture conditions, check the motor insulation resistance with a meg ohm meter.

WARNING: Do not touch electrical connections before you first ensure that power has been disconnected. Electrical shock can cause serious or fatal injury.

WARNING: Be sure the system is properly grounded before applying power. Electrical shock can cause serious or fatal injury.

## INSTALLATION

This motor must be installed Electric Code, NEMA MG-2, in accordance with National IEC standards and local codes

Connect the motor as shown in the connection diagrams. If this motor is installed as part of a motor control drive system, connect and protect the motor according to the control manufacturers diagrams. Refer to MN408 for additional details on lead marking. The wiring, fusing and grounding must comply with the National Electrical Code or IEC and local codes. When the motor is connected to the load for proper direction of rotation and started, it should start quickly and trun smoothly. If not, stop the motor immediately and operation and compare the measured current with the motor, motor connections are not correct or the load in heavy. Check the motor current after a few minutes of determine the cause. Possible causes are: low voltage at the nameplate rating.

the ground point, the motor or generator terminal housing, and the motor or generator frame. In non-USA locations consult the appropriate national or local code applicable. **GROUNDING**Ground the motor according to NEC and local codes. In the Ground the motor according to NEC and local codes. In the USA consult the National Electrical Code, Article 430 for information on grounding of motors and generators, and Article 250 for general information on grounding. In making the ground connection, the installer should make certain that ADJUSTMENT there is a solid and permanent metallic connection between

## The neutral is adjustable on some DC motors. AC motors

For specific sound power or pressure level information, contact your local Baldor representative. Noise have no adjustable parts.

## **VIBRATION**

This motor is balanced to NEMA MG1, Part 7 standard

BRUSHES (DC Motors)
Periodically, the brushes should be inspected and all brush dust blown out of the motor. If a brush is worn 1/2, (length specified in renewal parts data), replace the brushes. Reassemble and seat the new brushes using a brush arm is set on the neutra

Installation & Maintenance

IP designations include two numerals, the first characteristic numeral is for ingress solid bodies and from dust.

The second for ingress protection from liquid – water.

Motors marked less than IP23 require additional protection

Installation

& Maintenance

WARNING: Guards must be installed for rotating parts such as couplings, pulleys, external fans, and unused shaft extensions, should be permanently guarded to prevent accidental contact by personnel. Accidental contact with body parts or clothing can cause serious or fatal injury.

Before connecting the motor to an electrical supply, inspect for any damage resulting from shipment. Turn the shaft by hand to ensure free rotation. Motor leads must be isolated before the shaft will turn freely on permanent magnet motors. DRAIN PLUGS

MOUNTING motor has special stainless steel drains). All dra located in the lowest portion of the ends shields. non-ventilated motors, the plugs in the lowest portion of the ends shields should be removed for operation (unless the each endplate for various motor mounting configurations. Condensation drain plugs are provided at four points on For Washdown and totally enclosed, fan cooled or All drains are

Mount the motor on a foundation sufficiently rigid to prevent excessive vibration. Grease lubricated ball bearing motors may be mounted with the feet at any angle. After careful alignment, bolt motor securely in place. Use shim to fill any unevenness in the foundation. Motor feet should sit solidly ₻ **च** on the foundation before mounting bolts are tightened. (Ingress Protection)

## GUARDING

from water.

After motor installation is complete, a guard of suitable dimensions must be constructed and installed around the motor/gearmotor. This guard must prevent personnel from coming in contact with any moving parts of the motor or drive assembly but must allow sufficient cooling air to pass over

If a motor mounted brake is installed, provide proper safeguards for personnel in case of brake failure. plates or lids, must be installed before operating the motor. Brush inspection plates and electrical connection cover

## **STARTING**

loose rotating parts to prevent them from flying off.
Check direction of rotation before coupling motor to load.
The motor should start quickly and run smoothly and with
little noise. If the motor should fail to start the load may be been miswired. In any case immediately shut motor off and too great for the motor, the voltage is low or the motor has Before starting motor remove all unused shaft keys and investigate the cause.

ROTATION

To reverse the direction of rotation, disconnect and lockout power and interchange any two of the three AC power leads for three phase motors. For two-phase four wire, disconnect and lockout power and interchange the AC line leads on any one phase. For two phase three wire, disconnect and lockout power and interchange phase one and phase two AC line

## Maintenance Procedures

WARNING: Do not touch electrical connections before you first ensure that power has been disconnected. Electrical shock can cause

WARNING:

accidentally coming into contact with hot surfaces. Protection should be provided by the user to protect against accidental contact with hot surfaces. Failure to observe serious or fatal injury.
Surface temperatures of motor enclosures this precaution could result in bodily injury. discomfort or injury to personnel may reach temperatures which can cause

## **Lubrication Information**

lubricated at the factory. Motors that do not have regrease capability are factory lubricated for the normal life of the bearings. **Washdown motors can not be lubricated**. This is a ball or roller bearing motor. The bearings have beer

Polyrex EM unless stated on nameplate. Do not mix lubricants due to possible incompatibility. Look for signs of lubricant incompatibility, such as extreme soupiness visible from the grease relief area. If other greases are preferred, check with local Baldor representative for recommendations. Baldor motors are pregreased, normally with Mobil

## capability) Relubrication Intervals (For motors with regrease

be relubricated. Lubrication is also recommended New motors that have been stored for a year or more should at these

## **LUBRICATION INSTRUCTIONS**

motor to prevent grease contamination. contamination. Properly clean the grease inlet area of the Cleanliness is important in lubrication. Any grease used to lubricate anti friction bearings should be fresh and free from

Select service condition from Table 1. Select lubrication frequency from Table

## Bearings should be lubricated while stationary and the motor **LUBRICATION PROCEDURE**

is warm. 1. Locate the grease inlet, clean the area, and replace the

- pipe plug with a grease fitting.

  Locate and remove the grease drain plug, if provided.

  Add the recommended volume of recommended lubricant

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- until clean grease appears at the grease drain, at the grease relief, or along the shaft opening.

  Replace the grease inlet plug and run the motor for two
- Replace the grease drain plug

Ò 4.

**SPECIAL APPLICATIONS**For special temperature applications, consult your Baldor District Office.



1		lable i sei	lable I Service Conditions	
	Severity of Service	Ambient Temperature Maximum	Atmospheric Contamination	Type of Bearing
_	Standard	40° C	Clean, Little Corrosion	Deep Groove Ball Bearing
_	Severe	50° C	Moderate dirt, Corrosion	Ball Thrust, Roller
_	Extreme	>50° C* or Class H Insulation	Severe dirt, Abrasive dust, Corrosion	All Bearings
	Low Temperature	<-30° C **		
*	Choosed high tomporature	grosso is recommended ** Checial	Special high temporature groups is recommended ** Special law temporature groups is recommended	

Special low temperature grease is recommended.

## Table 2 Lubrication Frequency (Ball Bearings)

	I WALL T LAND	ounoii i cquo	able z Eaphoanon i requello y (ban bearings)	go)		
			Rated Speed - RPN	ed - RPM		
NEMA / (IEC) Frame Size	10000	0000	3600	1800	1200	006
Up to 210 incl. (132)	*	2700 Hrs.	5500 Hrs.	12000 Hrs. 18000 Hrs.	18000 Hrs.	22000 Hrs.
Over 210 to 280 incl. (180)		*	3600 Hrs.	9500 Hrs.	15000 Hrs.	18000 Hrs.
Over 280 to 360 incl. (225)		*	* 2200 Hrs.	7400 Hrs.	12000 Hrs.	15000 Hrs.
Over 360 to 5000 incl. (300)		*	*2200 Hrs.	3500 Hrs. 7400 Hrs.		10500 Hrs.
* Relubrication intervals are for ball bearings. For vertically mounted motors and roller bearings, divide the relubrication interval by 2.	arings. For vertic	ally mounted mo	otors and roller be	arings, divide th	e relubrication in	terval by 2.

## Table 3 Lubrication Interval Multiplier

For motors operating at speeds greater than 3600 RPM, contact Baldor for relubrication recommendations

Т.,	Low Temperature	Extreme	Severe	Standard	Severity of Service
Table 1 Amount of Crosses to Ada	1.0	0.1	0.5	1.0	Multiplier

## iable 4 Amount of Grease to Add

Bearing Description (Largest bearing in each frame size)   OD   Width   Weight of to add   Volume of grease to add   inches³   teaspo							
Weight of grease to add ounce (gram)	NU322	6313	6311	6307		Bearing	
Weight of grease to add ounce (gram)	240	140	120	80	D 111111	OD	Bearing D
(Largest bearing in each frame size)         Weight of grease to add ounce (gram)       Volume of grea of dead inches3       teast         0.30 (8.4)       0.6       2         0.81 (23.1)       1.5       3         2.12 (60.0)       4.1       1		33	29	21	D 111111	Width	escription
each frame size)  Volume of greator add  inches³ teas  0.6 2  1.2 3  1.5 3	2.12 (60.0)	0.81 (23.1)	0.61 (17.4)	0.30 (8.4)	ounce (gram)	Weight of grease to add	(Largest bearing in
ze) of grea add teas	4.1	1.5	1.2	0.6	inches <sup>3</sup>	Volume o	each frame si
spoon 2:0 3:9 3:9 5:2 5:2	13.4	5.2	3.9	2.0	teaspoon	of grease add	ze)

Up to 210 incl. (132)
Over 210 to 280 incl. (180)
Over 280 to 360 incl. (200)
Over 360 to 5000 incl. (300)

Frame Size NEMA (IEC)

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## Typical IEC vs NEMA Lead Marking Three Phase

Winding Winding **Dual Voltage Reversible** Single Phase Reversible U2(T2) U3(T3) U1(T1) **●** U2(T4) ♦ U2(T4) ◆ U1(T1) ◆

Z1(T8) **Auxiliary Winding** Z2(T5)

Z1(T8) **Auxiliary Winding** 

Z2(T5)

For single winding 3 phase motors, lead markings can be directly translated between IEC and NEMA designations. For these motors, the lead markings are:

U1=T1 U2=T4 U3=T7 U4=T10

V1=T2 V2=T5 V3=T8 V4=T11

W1=T3 W2=T6 W3=T9 W4=T12

Refer to the connection diagram provided on the Baldor motor. Some examples are as follows:

WYE Connection U(T1) Three Leads

DELTA Connection Wiring Diagram

U(T1) (/T2) Line 1

W(T3)

W(T3) DELTA-WYE Connection U1(T1) V(T2) W(T3) Six Leads

WYE-DELTA Connection

W2(T6) 

U1(T1)

Line 2

Line 3

**DC Motors**Lead markings can be translated between IEC and NEMA designations as follows:

NEMA

U4(T4) ♦

U2(T4) V2(T5) V1(T2) W1(T3) **√** 

● U2(T4)

W1(T3) W2(T6)**,●** 

U1(T1) W2(T6) U2(T4) V2(T5) **V**1(T2) V1 (T2) V2(T5)

Line 1

Line 1 Wiring Diagram • W2(T6) • U2(T4) • V2(T5) U1(T1) V1(T2) W1(T3) Low Volts/Run Line 2 Line 3

Refer to the connection diagram provided on the Baldor motor.

Series Field Shunt Field Armature

A1, A2 S2, S2 F1, F2

A1, A2 D1, D2 E1, E2

Line 2 Line 3
High Volts/Start W1(T3)

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